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HONG KONG LIFE GROUP HOLDINGS LIMITED

香港生命集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8212)

DATE OF BOARD MEETING

The board of directors (the “**Board**”) of Hong Kong Life Group Holdings Limited (the “**Company**”) hereby announces that a meeting of the Board will be held on Wednesday, 15 February 2012 for the following purposes:

1. To consider and approve the unaudited consolidated interim results of the Company and its subsidiaries for the six months ended 31 December 2011 and its publication;
2. To consider the payment of dividend, if any;
3. To consider the closure of the register of members of the Company, if necessary; and
4. To transact any other business.

By Order of the Board
HONG KONG LIFE GROUP HOLDINGS LIMITED

香港生命集團控股有限公司

Lam Wai Pong

Chairman & Executive Director

Hong Kong, 3 February 2012

As at the date of this announcement, the directors of the Company (“**Directors**”) are:

Executive Directors

Mr. Lam Wai Pong
Mr. Lau Chi Kwong
Ms. Leung Wai Kuen, Cerene
Mr. Zhang Yan

Independent Non-executive Directors

Ms. Chan Wan Yee
Mr. Siu Kwok Chung
Mr. Sit Bun

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days and on the website of the Company at www.hk-lifegroup.com.