

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)**APPENDIX 5****FORMS RELATING TO LISTING****FORM F****THE GROWTH ENTERPRISE MARKET (GEM)****COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

**Company name:** **Finet Group Limited**

**Stock code (ordinary shares):** **08317**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 30 January 2012.

**A. General**

Place of incorporation: **Incorporated in the Cayman Islands and continued in Bermuda**

Date of initial listing on GEM: **7 January 2005**

Name of Sponsor(s): **Not Applicable**

Names of directors:  
(*please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive*)

**Ms. Lo Yuk Yee – Executive**  
**Mr. Ip Tze Fai, Alvin – Executive**  
**Mr. Chow Wing Chau - Executive**  
**Mr. Yiu Wing Hei – Executive**  
**Mr. Wong Wai Kin – Independent Non-Executive**  
**Mr. Siu Siu Ling, Robert – Independent Non-Executive**  
**Mr. Leung Chi Hung – Independent Non-Executive**

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<b>Name(s) of substantial shareholder(s):</b>	<b>Name</b>	<b>Number of shares</b>	<b>Approximate percentage of shareholding</b>
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Maxx Capital International Limited (“ <b>Maxx</b> ”) <i>(Note)</i>	268,552,984	60.92%

*Note: The 268,552,984 shares were held by Maxx, which is wholly-owned by Pablos International Limited (“**Pablos**”) and Pablos is a wholly-owned by Ms. Lo Yuk Yee, an executive director.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:

N/A

Financial year end date:

31 March

Registered address:

Clarendon House  
2 Church Street  
Hamilton  
HM 11  
Bermuda

Head office and principal place of business:

Room C, 11/F.,  
Bank of East Asia Harbour View Centre,  
56 Gloucester Road,  
Wanchai, Hong Kong

Web-site address (if applicable):

[www.finet.hk](http://www.finet.hk)

Share registrar:

Principal share registrar:  
Codan Services Limited

Hong Kong branch share registrar:  
Computershare Hong Kong Investor Services Limited

Auditors:

HLB Hodgson Impey Cheng  
*Certified Public Accountants*

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**B. Business activities**

The Group is principally engaged in the development, production and provision of financial information services and technology solutions to corporate client and retail investors in Hong Kong and Greater China, and developing business segment in securities and futures business.

**C. Ordinary shares**

Number of ordinary shares in issue: 440,818,880 shares

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 2,000 shares

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

**D. Warrants**

Stock code: N/A

Board lot size: N/A

Expiry date: 29 January 2017

Exercise price: HK\$0.402 per share (subject to adjustments)

Conversion ratio: N/A  
*(Not applicable if the warrant is denominated in dollar value of conversion right)*

No. of warrants outstanding: 88,162,000

No. of shares falling to be issued upon the exercise of outstanding warrants: 88,162,000

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**E. Other securities**

Details of any other securities in issue: **Share options granted to directors, employees and distributors of the Company and its subsidiaries.**

No. of share options outstanding: 8,500,000

Exercise Price: HK\$0.49 per share

Validity period: **The share options are exercisable for a period of two years commencing from the end of the respective vesting period in the manner as stated below.**

Vesting period: No vesting period: 1,000,000 share options  
 6 months after 30 September 2011: 2,125,000 share options  
 12 months after 30 September 2011: 2,125,000 share options  
 18 months after 30 September 2011: 2,125,000 share options  
 24 months after 30 September 2011: 1,125,000 share options

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

**Responsibility statement**

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

**THE STOCK EXCHANGE OF HONG KONG LIMITED**  
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Signed:

Ms. Lo Yuk Yee

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Mr. Ip Tze Fai, Alvin

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Mr. Chow Wing Chau

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Mr. Yiu Wing Hei

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Mr. Wong Wai Kin

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Mr. Siu Siu Ling, Robert

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Mr. Leung Chi Hung

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**NOTES**

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*