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SONAVOX INTERNATIONAL HOLDINGS LIMITED

上聲國際控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8226)

SUPPLEMENTAL ANNOUNCEMENT DISCLOSEABLE TRANSACTION

Reference is made to the announcement of the Company dated 5 January 2011 (the “Announcement”) in relation to the acquisition of the 51% of the entire issued share capital of the Target Company under the Agreement. Unless the context otherwise required, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

The Board would like to state that, as at 31 December 2009, the audited net asset value of the Target Group as prepared in accordance with the PRC General Accepted Accounting Practices (the “PRC GAAP”) was approximately HK\$21 million. Further, the audited net profits before and after taxation and extraordinary items of the Target Group as prepared in accordance with the PRC GAAP were approximately HK\$320,000 and HK\$252,000 respectively for the year ended 31 December 2008 while the audited net profits before and after taxation and extraordinary items of the Target Group as prepared in accordance with the PRC GAAP were approximately HK\$2.9 million and HK\$2.8 million respectively for the year ended 31 December 2009. Moreover, the Board would like to clarify that the asset value of the Target Group as stated in the Announcement is the audited total asset value of the Target Group as at 31 December 2009 as prepared in accordance with the PRC GAAP.

By Order of the Board
Sonavox International Holdings Limited
Shan Xiaochang
Chairman

Hong Kong, 7 January 2011

As at the date of this announcement, the Board comprises seven Directors namely Mr. Shan Xiaochang, Ms. Shan Zhuojun, Mr. Ma Arthur On-hing and Mr. Yang Ching Yau, being the executive Directors, and Mr. Lee Kam Fan, Andrew, Mr. Wang Jialian, and Mr. Wang Zhihua, being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.sonavox.com.hk.