

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement, for which the directors (the “Director(s)”) of CCID Consulting Company Limited\* (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (“GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

**CCID Consulting**

賽迪顧問股份有限公司

**CCID CONSULTING COMPANY LIMITED\***

*(a joint stock limited company incorporated in the People’s Republic of China)*

**(Stock code: 08235)**

**www.ccidconsulting.com**

**DISCLOSEABLE TRANSACTION**

**SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCT**

The Board of CCID Consulting Company Limited\* (the “**Company**”) is pleased to announce that on 22 October 2018, CCID Supervision, a subsidiary of the Company, subscribed for the Wealth Management Product from China Minsheng Bank in the aggregate amount of RMB30,000,000.

As the relevant applicable percentage ratios (as defined under Rule 19.07 of the GEM Listing Rules) of the subscription amount of the Wealth Management Product exceed 5% but are less than 25%, such subscription constitutes a discloseable transaction of the Company under Chapter 19 of the GEM Listing Rules and is subject to the reporting and announcement requirements under the GEM Listing Rules, but is exempted from the compliance of the Shareholders’ approval requirement.

## **THE SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCT**

Date of subscription:	22 October 2018
Parties:	CCID Supervision and China Minsheng Bank
Name of Wealth Management Product:	Interest Rate Linked Structured Product
Type of Wealth Management Product:	Principal-preservation and floating income structured product
Currency of principal and return:	RMB
Subscription amount:	RMB30,000,000
Linked subject:	USD3M-LIBOR
Date of establishment:	23 October 2018
Maturity date:	23 April 2018 (subject to adjustments under the Adjustment Rules for Working Days in case of nonworking days).  Any early termination or repurchase by the Company shall not be permitted unless otherwise as specified.
Term of Calculating Return on Wealth Management Product:	182 days, subject to calculation of the term (including the first day but excluding the last day), in which case, adjustments shall be accordingly made for early termination of such Wealth Management Product.
Basis of Calculating Return on Wealth Management Product:	The actual numbers of days for calculation of the return on the Wealth Management Product multiply the annual return rate upon maturity divided by 365.

Analysis and  
Calculation of  
Return:

The linked subject will be observed on a daily basis during the existence of this product; return on the product =  $4.20\% * n1/N + 4.10\% * n2/N$ , where,  $n1$  refers to the number of days when USD3M-LIBOR falls within the range of 0–0.04% (i.e. equivalent to or higher than 0 but lower than 0.04%), where  $n2$  refers to the number of days when USD3M-LIBOR falls within the range of 0.04%–4.55% (i.e. equivalent to or higher than 0.04% but lower than 4.55%) while  $N$  refers to the actual number of days calculated from the date of establishment to the maturity date or date of early termination (including the first day but excluding the last day).

Determination of USD3M-LIBOR shall be based on the same London Working Day. In case of non-London Working Days, determination of USD3M-LIBOR shall be based on the previous London Working Day. Determination of USD3M-LIBOR on the fifth (5) London Working Day prior to the maturity date or date of early termination shall be the basis during the remaining number of days prior to the maturity date or date of early termination.

Over the last ten (10) years, the highest and lowest USD3MLIBORs were 4.05875% and 0.22285%, respectively. Currently, USD3M-LIBOR is 2.44963%. Where USD3MLIBOR do not fall out of the range between 0 and 4.55% in the next 182 days, the client will be entitled to an annual return that is equal to or higher than 4.10%.

Based on the forward curve of the current USD3M-LIBOR and the pricing model extrapolation, there is a 95% chance that the return rate on this product equals 4.10% (i.e. annual interest rate).

Date of Distribution: The principal and return of the Wealth Management Product, when due, will be paid within two (2) working days upon the maturity date (or date of early termination).

#### **BASIS OF DETERMINATION FOR THE CONSIDERATION**

The Directors confirmed that the consideration of the subscription of the above Wealth Management Product was determined on the basis of commercial terms negotiated at arm's length.

## **REASONS AND BENEFITS OF THE SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCT**

The Wealth Management Product has higher stability, greater product liquidity and lower risks as compared to other non-bank wealth management products, and offers better return to the Group for part of its idle cash.

The Directors considered that the subscription of the Wealth Management Product is on normal commercial terms which is fair and reasonable, and in the interests of the Company and the Shareholders as a whole.

## **INFORMATION OF THE GROUP**

The principal business of the Group is the provision of management and strategy consultancy, market consultancy, data information management and information engineering supervision services. CCID Supervision, a subsidiary of the Company, is principally engaged in information engineering supervision services.

## **INFORMATION ABOUT CHINA MINSHENG BANK**

China Minsheng Bank is a national joint-stock commercial bank established in the PRC, the H shares of which are listed on the Main Board of the Stock Exchange (stock code: 1988). China Minsheng Bank and its subsidiaries are principally engaged in the provision of corporate and personal banking business, treasury business, leasing business, fund and assets management business, investment banking business and other financial services in the PRC.

To the best knowledge, information and belief of the Directors having made all reasonable enquiries, China Minsheng Bank and its ultimate substantial beneficial owners as publicly disclosed by China Minsheng Bank are third parties independent from the Company and its connected persons.

## **IMPLICATION UNDER THE GEM LISTING RULES**

As the relevant applicable percentage ratios (as defined under Rule 19.07 of the GEM Listing Rules) of the subscription amount of the Wealth Management Product exceed 5% but are less than 25%, such subscription constitutes a discloseable transaction of the Company under Chapter 19 of the GEM Listing Rules and is subject to the reporting and announcement requirements under the GEM Listing Rules, but is exempted from the compliance of the Shareholders' approval requirement.

## DEFINITIONS

In this announcement, the following expressions shall have the following meanings unless the context otherwise requires:

“Adjustment Rules for Working Days”	the date as designated in the specific matters under the Wealth Management Product Agreement, which is a non-working day, shall be automatically extended to the first working day following such day. However, if the extended date is the first working day of the upcoming month, extension will not take place and such extended date will be changed to the last working day prior to such day
“Board”	the board of directors of the Company
“CCID Supervision”	Beijing CCID Industry and Information Engineering Supervision Center Co., Ltd., a subsidiary of the Company
“China Minsheng Bank”	China Minsheng Banking Corp., Ltd., a national joint-stock commercial bank established in the PRC, the H shares of which are listed on the Main Board of the Stock Exchange (stock code: 1988)
“Company”	CCID Consulting Company Limited*, a joint stock limited company incorporated in the PRC, whose H shares are listed on the GEM
“connected person(s)”	shall have the meaning ascribed to it under the GEM Listing Rules
“Director(s)”	the director(s) of the Company
“GEM”	the GEM of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM (as amended from time to time)
“Group”	the Company and its subsidiaries
“Hong Kong”	The Hong Kong Special Administrative Region of the PRC
“PRC”	the People’s Republic of China which, for the purpose of this announcement, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“RMB”	Renminbi, the lawful currency of the PRC
“Shareholder(s)”	holder(s) of the Share(s) of the Company

“Share(s)”	share(s) of RMB0.1 each of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Wealth Management Product”	the interest rate linked structured product issued or to be issued by China Minsheng Bank, major terms of which are summarized in this announcement
“Wealth Management Product Agreement”	the wealth management product agreement entered into between CCID Supervision and China Minsheng Bank on 22 October 2018 for the subscription of Wealth Management Product
“%”	per cent

By Order of the Board  
**CCID Consulting Company Limited\***  
**Mr. Zhao Zeming**  
*Chairman*

Beijing, the PRC, 23 October 2018

*As at the date of this announcement, the Board comprises one executive Director namely Mr. Zhao Zeming, one non-executive Director namely Mr. Luo Junrui and three independent non-executive Directors namely Mr. Guo Xinpeng, Ms. Li Xuemei and Mr. Xia Yanan.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the “Investor Relations” page of the Company’s website at [www.ccidconsulting.com](http://www.ccidconsulting.com).*

\* *For identification purpose only*