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*This announcement, for which the directors (the “Director(s)”) of CCID Consulting Company Limited\* (the “Company”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (“GEM Listing Rules”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

# **CCID Consulting**

**賽迪顧問股份有限公司**

**CCID CONSULTING COMPANY LIMITED\***

*(a joint stock limited company incorporated in the People’s Republic of China)*

**(Stock code: 08235)**

**www.ccidconsulting.com**

## **DISCLOSEABLE TRANSACTION SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCT**

The Board of CCID Consulting Company Limited\* (the “**Company**”) is pleased to announce that on 28 December 2017, the Company subscribed for the Wealth Management Product from China Construction Bank in the aggregate amount of RMB20,000,000.

### **THE SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCT**

Date of subscription: 28 December 2017

Parties: the Company and China Construction Bank

Name of Wealth Management Product: “Qianyuan — Rixinyueyi” (Daily basis) Open-ended Assets Portfolio RMB Wealth Management Product (“乾元 — 日鑫月溢”(按日)開放式資產組合型人民幣理財產品)

Type of Wealth Management Product:	Non-Principal guaranteed with floating income
Currency of principal and return:	RMB
Subscription amount:	RMB20,000,000
Term of product:	365 days <sup>#</sup>
	<sup>#</sup> Wealth Management Product has no term fixed and can apply for wholly or partly redemption within the designated time in any Product Working Day during the effective period of the product. The Board has approved the investment term of the investment in Wealth Management Product to be 365 days. China Construction Bank has the right to prematurely terminate the product.
Scope of investment:	Money market instruments, outstanding bonds at interbank market and stock exchanges, secondary market stock and other standardized financial investment instruments recognized by regulatory department as well as right of return on assets, right of return on particular assets and income right and non-standardized equity assets.
Expected annualized yield rate:	3.70%, the investment term applicable to the investment in Wealth Management Product is 365 days.  China Construction Bank may adjust the expected annualized yield rate in view of the prevailing market condition.
Return calculation:	Return = principal of subscription × actual annualized yield rate × number of days of investment/365  The return will be calculated according to the principal of subscription, number of days of investment and the actual annualized yield rate. Upon redemption by the Company, the return will be calculated according to the number of days of investment and the corresponding actual annualized yield rate of the amount redeemed.
Payment of principal and return upon redemption:	The principal redeemed and yield will be deposited to the Company's designated account in real time.  (In the case of premature termination of the product, China Construction Bank will announce the payment schedule separately)

## **BASIS OF DETERMINATION FOR THE CONSIDERATION**

The Directors confirmed that the consideration of the subscription of the above Wealth Management Product was determined on the basis of commercial terms negotiated at arm's length.

## **REASONS AND BENEFITS OF THE SUBSCRIPTION OF WEALTH MANAGEMENT PRODUCT**

The Wealth Management Product has higher stability, greater product liquidity and lower risks as compared to other non-bank wealth management products, and offers better return to the Group for part of its idle cash.

The Directors considered that the subscription of the Wealth Management Product is on normal commercial terms which is fair and reasonable, and in the interests of the Company and the Shareholders as a whole.

## **INFORMATION OF THE GROUP**

The principal business of the Group is the provision of management and strategy consultancy, market consultancy, data information management and information engineering supervision services.

## **INFORMATION OF CHINA CONSTRUCTION BANK**

China Construction Bank is a bank incorporated in the PRC, the H shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 939). The principal businesses of China Construction Bank include provision of corporate and personal banking services, conducting treasury business, the provision of asset management, trustee, finance leasing, investment banking, insurance and other financial services.

To the best knowledge, information and belief of the Directors having made all reasonable enquiries, China Construction Bank and its ultimate substantial beneficial owners as publicly disclosed by China Construction Bank are third parties independent from the Company and its connected persons.

## **IMPLICATION UNDER THE GEM LISTING RULES**

As the two relevant applicable percentage ratios calculated under Rule 19.07 of the GEM Listing Rules with respect to the subscription of Wealth Management Product exceed 5% but are less than 25%, such subscription of Wealth Management Product constitutes a discloseable transaction of the Company under Chapter 19 of the GEM Listing Rules and is subject to the reporting and announcement requirements under the GEM Listing Rules, but is exempted from the compliance of the Shareholders' approval requirement.

As at the date of this announcement, the Company also holds an undue wealth management product issued by China Construction Bank, i.e. “Qianyuan — Shengyixin” 2017 Standard Asset Portfolio Wealth Management Product No. 990 (“乾元 — 升益鑫”2017年第990期標準資產組合型理財產品) in the aggregate principal amount of RMB20,000,000, which will be expired on 19 April 2018 (including the date) (the “2017 October Subscription”). Details of the 2017 October Subscription are set out in the announcement of the Company dated 19 October 2017. As all relevant applicable percentage ratios calculated under Rule 19.07 of the GEM Listing Rules with respect to the 2017 October Subscription combined with the subscription of Wealth Management Product are less than 25% but three of which exceed 5%, such subscriptions will only constitute discloseable transactions of the Company under Chapter 19 of the GEM Listing Rules.

## DEFINITIONS

In this announcement, the following expressions shall have the following meanings unless the context otherwise requires:

“2017 October Subscription”	the “Qianyuan — Shengyixin” 2017 Standard Asset Portfolio Wealth Management Product No. 990 (“乾元 — 升益鑫”2017年第990期標準資產組合型理財產品) subscribed by the Company from China Construction Bank on 19 October 2017 with an aggregate amount of RMB20,000,000, the terms of which are set out in the announcement of the Company dated 19 October 2017
“Board”	the board of directors of the Company
“China Construction Bank”	China Construction Bank Corporation (中國建設銀行股份有限公司), a bank incorporated in the PRC
“Company”	CCID Consulting Company Limited*, a joint stock limited company incorporated in the PRC, whose H shares are listed on the GEM
“connected person(s)”	have the meaning ascribed to it under the GEM Listing Rules
“Director(s)”	the director(s) of the Company
“GEM”	the Growth Enterprise Market of the Stock Exchange
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM (as amended from time to time)
“Group”	the Company and its subsidiaries

“Hong Kong”	The Hong Kong Special Administrative Region of the People’s Republic of China
“PRC”	the People’s Republic of China which, for the purpose of this announcement, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“Product Working Day(s)”	All the statutory working days of the bank during the term of product and in case of emergency, as determined and announced by China Construction Bank
“RMB”	Renminbi, the lawful currency of the PRC
“Shareholder(s)”	holder(s) of the Share(s) of the Company
“Share(s)”	share(s) of RMB0.1 each of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Wealth Management Product”	the Qianyuan — Rixinyueyi” (Daily basis) Open-ended Assets Portfolio RMB Wealth Management Product (“乾元 — 日鑫月溢”(按日)開放式資產組合型人民幣理財產品) issued or to be issued by China Construction Bank, major terms of which are summarized in this announcement
“%”	per cent

By Order of the Board  
**CCID Consulting Company Limited\***  
**Mr. Zhao Zeming**  
*Chairman*

Beijing, the PRC, 28 December 2017

*As at the date of this announcement, the Board comprises one executive Director namely Mr. Zhao Zeming, one non-executive Director namely Mr. Luo Junrui and three independent non-executive Directors namely Mr. Guo Xiping, Ms. Li Xuemei and Mr. Xia Yinan.*

*This announcement will remain on the GEM website at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least seven days from the date of its posting and on the “Investor Relations” page of the Company’s website at [www.ccidconsulting.com](http://www.ccidconsulting.com).*

\* For identification purpose only