

FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

Case Number: _____

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Company name: CCID Consulting Company Limited

Stock code (ordinary shares): 8235

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 25 November 2017.

A. General

Place of incorporation: The People’s Republic of China

Date of initial listing on GEM: 12 December 2002

Name of Sponsor(s): N/A

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Director
 Zhao Zeming

Non-executive Director
 Luo Junrui

Independent Non-executive Directors

Guo Xinping
 Li Xuemei
 Xia Yanan

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Name</u>	<u>Number of Shares</u>	<u>Approximate percentage</u>
	China Center of Information Industry Development	491,000,000	70.143%
	Research Center of Ministry of Industry and Information Technology Computer and Microelectronics Development	392,610,000	56.087%
	Beijing CCID Riyue Investment Co., Ltd	98,390,000	14.056%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Nil

Financial year end date: 31 December

Registered address: Room 311, No. 2 Building, No. 28 Zhen Xing Road, Chang Ping District, Beijing, The People's Republic of China

Head office and principal place of business: **Principal place of business in PRC:**
9th and 10th Floor, CCID Plaza, 66 Zizhuyuan Road, Hai Dian District, Beijing, PRC 100048

Principal place of business in Hong Kong:
18/F, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong

Web-site address (if applicable): www.ccidconsulting.com

Share registrar: Tricor Tengis Limited
Level 22, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

Auditors: Qual-Mark CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The principal business of the Group is the provision of management and strategic consultancy, market consultancy, data information management and information engineering supervision services.

C. Ordinary shares

Number of ordinary shares in issue: 491,000,000 Domestic Shares and 209,000,000 H Shares

Par value of ordinary shares in issue: RMB 0.10

Board lot size (in number of shares): 10,000 H Shares

Name of other stock exchange(s) on which ordinary shares are also listed: Not applicable

D. Warrants

(The Company currently does not have any warrant in issue.)

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

(The Company currently does not have other securities in issue.)

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

N/A

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

N/A

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Zhao Zeming

Luo Junrui

Guo Xiping

Li Xuemei

Xia Yinan

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353 or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*