

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: CIG Yangtze Ports PLC

Stock code(ordinary shares): 8233

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 26 May 2017.

A *General*

Place of incorporation : Cayman Islands

Date of initial listing on GEM : 16 September 2005

Name of Sponsor(s) : Oriental Patron Asia Limited

Names of directors : *Executive Directors*
Mr. Xie Bingmu
Mr. Zhang Jiwei
Ms. Liu Qin

Non-Executive Directors
Mr. Yan Zhi
Mr. Xia Yu

Independent Non-Executive Directors
Mr. Lee Kang Bor, Thomas
Dr. Mao Zhenhua
Mr. Wong Wai Keung, Frederick

Name(s) of substantial shareholder(s) :
 (as such term is defined in rule 1.01
 of the GEM Listing Rules) and their
 respective interests in the ordinary
 shares and other securities of the
 Company

Name of shareholder	Notes	Number of shares in which interested	Shareholding percentage Note (2)
Zall Infrastructure Investments Company Limited	(1)	882,440,621	51.15%
Zall Holdings Company Limited	(1)	1,290,451,130	74.81%
Yan Zhi	(1)	1,290,451,130	74.81%

Notes:

- 882,440,621 shares are directly held by Zall Infrastructure Investments Company Limited, a company directly wholly-owned by Zall Holdings Company Limited and 408,010,509 shares are directly held by Zall Holdings Company Limited, a Company directly wholly-owned by Mr. Yan Zhi.
- Based on 1,725,066,689 shares of the Company in issue as at the date of this form.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : P. O. Box 309, GT Uglan House,
 South Church Street, George Town,
 Grand Cayman, Cayman Islands

Head office and principal place of business : Suite 2101, 21/F., Two Exchange Square,
 8 Connaught Place,
 Central, Hong Kong

Web-site address (if applicable) : www.cigyangtzeports.com

Share registrar : *Principal share registrar and transfer office:*
 SMP Partners (Cayman) Limited

Hong Kong branch share registrar and transfer office:
 Computershare Hong Kong Investor Services Limited

Auditors : Grant Thornton Hong Kong Limited
 Certified Public Accountants

B. Business activities

The Company and its subsidiaries (collectively the “Group”) is principally engaged in the investment in and the development, operation and management of container and other ports and the provision of port related, logistics and other services including integrated logistics, port and warehouse leasing and the supply chain management and trading services, mainly conducted through its various ports located within the Yangtze River Basin, in the Hubei Province, the People’s Republic of China.

C. Ordinary shares

Number of ordinary shares in issue : 1,725,066,689 shares

Par value of ordinary shares in issue : HK\$0.10

Board lot size (in number of shares) : 4,000

Name of other stock exchange(s) on which ordinary shares are also listed : N/A

D. Warrants

Stock code : N/A

Board lot size : N/A

Expiry date : N/A

Exercise price : N/A

Conversion ratio : N/A

(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding : N/A

No. of shares falling to be issued upon the exercise of outstanding warrants : N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

N/A

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Yan Zhi

Xie Bingmu

Zhang Jiwei

Liu Qin

Xia Yu

Lee Kang Bor, Thomas

Mao Zhenhua

Wong Wai Keung, Frederick