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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 18 MAY 2017

The Board is pleased to announce that all the resolutions set out in the AGM Notice were duly passed by the Shareholders by way of poll at the AGM held on 18 May 2017.

Reference is made to the notice (the “**AGM notice**”) of the annual general meeting (the “**AGM**”) of CIG Yangtze Ports PLC (the “**Company**”) dated 31 March 2017 and the circular (the “**Circular**”) of the Company dated 31 March 2017. Terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

POLLS RESULTS OF THE AGM

The board (the “**Board**”) of directors (the “**Director**”) of the Company is pleased to announce that at the AGM held on 18 May 2017 at 2:00 p.m. all the resolutions set out in the AGM Notice were duly passed by the Shareholders by way of poll. The voting results of the poll taken at the AGM in respect of all the resolutions are set out in the following table:

ordinary resolutions proposed at the AGM		number of Votes (%)	
		for	Against
1.	To receive and consider the audited consolidated financial statements and the reports of the Directors and the auditors of the Company for the year ended 31 December 2016.	979,114,095 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
2.	To re-elect Ms. Liu Qin as executive Director and to authorise the Board to fix her remuneration.	979,044,735 99.99%	69,360 0.01%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

* *For identification purpose only*

ordinary resolutions proposed at the AGM		number of Votes (%)	
		for	Against
3.	To re-elect Mr. Yan Zhi as non-executive Director and to authorise the Board to fix his remuneration.	979,016,735 99.99%	97,360 0.01%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
4.	To re-elect Mr. Zhang Jiwei as executive Director and to authorise the Board to fix his remuneration.	979,044,735 99.99%	69,360 0.01%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
5.	To re-elect Mr. Xia Yu as non-executive Director and to authorise the Board to fix his remuneration.	979,044,735 99.99%	69,360 0.01%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
6.	To re-appoint Grant Thornton Hong Kong Limited as the auditors of the Company to hold office until the conclusion of the next annual general meeting of the Company and to authorise the Board to fix their remuneration.	979,114,095 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
7.	To grant an issue mandate to the Directors to allot, issue and deal with shares of the new shares of the Company not exceeding 20% of the total number of shares of the Company in issue as at the date of passing of this resolution.	978,116,735 99.90%	997,360 0.10%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
8.	To grant a buy-back mandate to the Directors to buy-back the shares of the Company not exceeding 10% of the total number of shares of the Company in issue as at date of passing of this resolution; and	979,114,095 100%	0 0%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			
9.	To extend a general mandate granted by resolution numbered 7 by adding the shares bought back pursuant to the buy-back mandate granted by resolution numbered 8.	978,116,735 99.90%	997,360 0.10%
As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution.			

As at the date of the AGM, the total number of issued and fully paid up shares of the Company was 1,725,066,689 shares. In relation to all resolutions proposed at the AGM, the total number of shares entitling the shareholders to attend and vote for or against the resolutions at the AGM was 1,725,066,689 shares. There were no shares of the Company entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the AGM as set out in Rule 17.47(A) of the GEM Listing Rules and there are no shares requiring the holders thereof to abstain from voting at the AGM under the GEM Listing Rules. In addition, no parties have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM and no shareholders of the Company had a material interest in the resolutions proposed at the AGM.

Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, acted as scrutineer for the vote-taking at the AGM.

Shareholders may refer to the Circular and the AGM Notice for details of the above resolutions proposed at the AGM. The Circular may be viewed and downloaded from the Company's official website for corporate communication at www.cigyangtzeports.com or the website of The Stock Exchange of Hong Kong Limited at www.hkgem.com.

By order of the Board
CIG Yangtze Ports PLC
Yan Zhi
Chairman

Hong Kong, 18 May 2017

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Xie Bingmu, Mr. Zhang Jiwei and Ms. Liu Qin, two non-executive Directors namely Mr. Yan Zhi, and Mr. Xia Yu, and three independent non-executive Directors namely Mr. Lee Kang Bor, Thomas, Dr. Mao Zhenhua and Mr. Wong Wai Keung, Frederick.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Company's website at www.cigyangtzeports.com and the "Latest Company Announcement" page on the GEM website at www.hkgem.com for at least seven days of its posting.