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*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8233)**

## **INSIDE INFORMATION**

### **UPDATE ON THE PROPOSED TRANSFER OF LISTING FROM THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

This announcement is made by CIG Yangtze Ports PLC (the “**Company**”) pursuant to Rule 17.10(2) (a) of the GEM Listing Rules and the Inside Information Provisions.

Reference is made to the announcement (the “**Announcement**”) of the Company dated 27 June 2016 in relation to the submission of the formal application (the “**Application**”) to the Stock Exchange for the proposed transfer of listing of Shares from GEM to the Main Board. Terms used in this announcement shall have the same meanings as defined in the Announcement unless otherwise stated.

On 7 October 2016, the Company was notified by the Stock Exchange that the Application was not approved on the basis that the Company does not fulfill the minimum profit requirements under Rule 8.05(1)(a) of the Main Board Listing Rules (the “**Decision**”). Pursuant to Rule 2B.05(1) of the Main Board Listing Rules, the Company has the right to have the Decision to be reviewed by the Listing Committee.

The Board considers that it would be in the best interest of the Company and its shareholders as a whole to focus on the business operation and development of the Group in the meantime and therefore has decided not to apply for a review of the Decision. The Company may consider re-applying for the proposed transfer of listing of Shares from GEM to the Main Board in the future should the Board consider appropriate after considering factors such as the financial performance of the Group and the then market conditions.

\* *For identification purpose only*

The Directors consider that the Decision has no material adverse effect on the existing business and financial position of the Group.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**CIG Yangtze Ports PLC**  
**Yan Zhi**  
Chairman

Hong Kong, 7 October 2016

*As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Xie Bingmu, Ms. Liu Qin and Mr. Duan Yan, two non-executive Directors namely Mr. Yan Zhi, Mr. Fang Yibing and three independent non-executive Directors namely Mr. Lee Kang Bor, Thomas, Dr. Mao Zhenhua and Mr. Wong Wai Keung, Frederick.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the Company's website at [www.cigyangtzeports.com](http://www.cigyangtzeports.com) and the "Latest Company Announcement" page on the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least seven days of its posting.*