

FORMS RELATING TO LISTING
FORM F
THE GROWTH ENTERPRISE MARKET (GEM)
COMPANY INFORMATION SHEET

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Company name: CIG Yangtze Ports PLC

Stock code (ordinary shares): 8233

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 11 July 2016

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 September 2005

Name of Sponsor(s): Oriental Patron Asia Limited

Names of directors:

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive Directors:

Ms. Liu Qin
Mr. Duan Yan
Mr. Xie Bing Mu

Non-Executive Directors:

Mr. Yan Zhi
Mr. Fang Yibing

Independent Non-Executive Directors:

Mr. Lee Kang Bor, Thomas
Mr. Wong Wai Keung, Frederick
Dr. Mao Zhenhui

	Name	Number of Shares in which interested	Shareholding percentage
Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Zall Infrastructure Investments Company Limited	882,440,621	51.15%
	Zall Holdings Company Limited	1,290,451,130	74.81%
	Yan Zhi	1,290,451,130	74.81%

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: P. O. Box 309, GT Ugland House,
South Church Street, George Town,
Grand Cayman, Cayman Islands

Head office and principal place of business: Suite 2101, 21/F., Two Exchange Square,
8 Connaught Place,
Central, Hong Kong

Web-site address (if applicable): www.cigyangtzeports.com

Share registrar: Principal: Royal Bank of Canada Trust
Company (Cayman) Limited

Branch: Computershare Hong Kong Investor
Services Limited

Auditors: Grant Thornton Hong Kong Limited
Certified Public Accountants

B. Business activities

The Group is principally engaged in the investment in and development, operation and management of the ports and logistics businesses which are located in Wuhan and along the mid-stream of the Yangtze River in the People's Republic of China.

C. Ordinary shares

Number of ordinary shares in issue:	1,725,066,689
Par value of ordinary shares in issue:	HK\$0.10
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i>	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.

(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

N/A

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

On behalf of the Board
CIG Yangtze Ports PLC

Xie Bing Mu
Director

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*