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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

ANNOUNCEMENT PURSUANT TO RULE 31.15(4) OF THE GEM LISTING RULES

The board of directors (the “**Board**”) of CIG Yangtze Ports PLC (the “**Company**”) hereby announces that Ms. Lai Pik Chi, Peggy (“**Ms. Lai**”) has resigned as the company secretary and one of the authorized representatives of the Company with effect from 30 June 2016. Ms. Lai confirmed that she has no disagreement with the Board and there are no other matters in relation to her resignation that need to be brought to the attention of the Stock Exchange and/or the shareholders of the Company.

The Board is pleased to further announce that Mr. Mak Chun Wing (“**Mr. Mak**”) has been appointed as the company secretary, one of the authorized representatives of the Company as required under Rule 5.24 of the GEM Listing Rules and the authorized representative of the Company for accepting service of process and notices on behalf of the Company in Hong Kong as required under Rule 24.05(2) of the GEM Listing Rules and the Companies Ordinance, Chapter 622 of the Laws of Hong Kong with effect from 30 June 2016.

Mr. Mak is a member of the Hong Kong Institute of Certified Public Accountants. Mr. Mak obtained a bachelor’s degree in Business and Management (Accounting), and has over 9 years of extensive experience in auditing, accounting, financial management and corporate finance gained from, among others, various professional accounting firms and a company listed on the Main Board of the Stock Exchange.

The Board would like to take this opportunity to express its appreciation to Ms. Lai for her valuable contributions during her tenure of office with the Company and extend its warm welcome to Mr. Mak for his new roles in the Company.

By order of the Board
CIG Yangtze Ports PLC
Xie Bingmu
Executive Director

Hong Kong, 30 June 2016

* *For identification purpose only*

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Liu Qin, Mr. Duan Yan and Mr. Xie Bingmu, two non-executive Directors namely Mr. Yan Zhi, Mr. Fang Yibing and three independent non-executive Directors namely Mr. Lee Kang Bor, Thomas, Dr. Mao Zhenhua and Mr. Wong Wai Keung, Frederick..

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Company's website at www.cigyangtzeports.com and the "Latest Company Announcement" page on the GEM website at www.hkgem.com for at least seven days of its posting.