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(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8233)

POLL RESULT OF EXTRAORDINARY GENERAL MEETING HELD ON 15 JUNE 2016

The Board is pleased to announce that the ordinary resolution set out in the EGM Notice was duly passed by the Shareholders by way of poll at the EGM held on 15 June 2016.

Reference is made to the notice (the “**EGM Notice**”) of the extraordinary general meeting (the “**EGM**”) of CIG Yangtze Ports PLC (the “**Company**”) and the circular (the “**Circular**”) of the Company both dated on 26 May 2016. Terms used in this announcement shall have the same meanings as defined in the Circular unless otherwise stated.

POLLS RESULT OF THE EGM

The board (the “**Board**”) of directors (the “**Director**”) of the Company is pleased to announce that the resolution set out in the EGM Notice was duly passed by the Shareholders by way of poll at the EGM held at 10:30 a.m. on 15 June 2016. The voting result of the poll taken at the EGM in respect of the resolution is set out in the following table:

Ordinary Resolution	Number of Votes (%)	
	For	Against
To approve the conditional share transfer agreement dated 28 November 2015 entered into between (i) CIG Yangtze Corporate and Project Finance Limited, a wholly-owned subsidiary of the Company as purchaser; (ii) Zall Holdings Company Limited as vendor; and (iii) Mr. Yan Zhi as guarantor in relation to the Acquisition and the transactions contemplated thereunder, including but not limited to the allotment and issue of the Consideration Shares (as defined in the circular of the Company dated 26 May 2016).	140,003,290 (100%)	0 (0%)

* For identification purpose only

As at the date of the EGM, the Company had 1,317,056,180 Shares in issue. Mr. Yan Zhi and his associates which in aggregate controlled or was entitled to exercise control over the voting rights in respect of 882,440,621 Shares representing approximately 67% of the total issued share capital of the Company as at the date of the EGM, were required to, and they did, abstain from voting in respect of the ordinary resolution as proposed at the EGM. The total number of Shares held by the Independent Shareholders entitled to attend and vote for or against the ordinary resolution was 434,615,559 Shares. There was no share entitling the holder to attend and abstain from voting in favour of the ordinary resolution proposed at the EGM as set out in Rule 17.47(A) of the GEM Listing Rules.

Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar of the Company, acted as scrutineer for the vote-taking at the EGM.

Shareholders may refer to the Circular and the EGM Notice for details of the above resolution proposed at the EGM. The Circular may be viewed and downloaded from the Company's official website for corporate communication at www.cigyangtzeports.com or the website of the Stock Exchange of Hong Kong Limited at www.hkgem.com.

By order of the Board
CIG Yangtze Ports PLC
Xie Bingmu
Executive Director

Hong Kong, 15 June 2016

As at the date of this announcement, the Board comprises three executive Directors, namely Ms. Liu Qin, Mr. Duan Yan and Mr. Xie Bingmu, two non-executive Directors namely Mr. Yan Zhi, Mr. Fang Yibing and three independent non-executive Directors namely Mr. Lee Kang Bor, Thomas, Dr. Mao Zhenhua and Mr. Wong Wai Keung, Frederick..

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Company's website at www.cigyangtzeports.com and the "Latest Company Announcement" page on the GEM website at www.hkgem.com for at least seven days of its posting.